

BID ABSTRACT

DEPT/PROJECT NO: AS/PUR21-031

BID OPENING DATE: JANUARY 6, 2022

MUNICIPAL ADVISOR SERVICES

ESTIMATE: _____

FOR INFORMATION REGARDING THIS PROJECT, PLEASE CONTACT SUSAN GARCIA @ (209) 937-8001.

No.	Bidder	Affirm Action	Bond	Check			
1.	<i>Del Rio Advisors</i>						
2.	<i>The Ward Firm</i>						
3.	<i>PFM Financial Advisors</i>						
4.	<i>Fieldman Bolapp & Associates</i>						
5.	<i>KNN Public Finance</i>						
6.							
7.							
8.							
9.							
10.							
11.							

Account Number (Publication): N/A

Contract Awarded To: _____

Council Meeting Date: _____

Motion/Reso #: _____

Unsuccessful Bonds Returned: _____

Contract #: _____

OB Doc #: _____

Successful Bond Returned: _____

Monica Grijalva

From: Katherine Roland
Sent: Tuesday, November 16, 2021 1:22 PM
To: Monica Grijalva
Subject: FW: Publication Request Form Submission

From: Connie.Cochran@stocktonca.gov <Connie.Cochran@stocktonca.gov>
Sent: Tuesday, November 16, 2021 1:22:22 PM (UTC-08:00) Pacific Time (US & Canada)
To: Katherine Roland <Katherine.Roland@stocktonca.gov>
Subject: Publication Request Form Submission

[View PDF Version](#)

Publication Request

Notices to the Record for publication require 5 days lead time.

Department *	[AS \]	RFP/PUR/PRJ/PH/PN *	[PUR \]
PUR/PRJ/RFP Number	RFSOQ PUR 21-031	Subject/Title for Publication *	MUNICIPAL ADVISOR SERVICES Not your job title...
Contact Person *	Susan Garcia	Contact Number *	2099378001
Additional Contact *	N/A	Contact Number *	N/A
Account Number for Publication Cost *	N/A please provide full account number	Account Number for Staff Time (Bids Only)	please provide full account number.

Publication Information / Account: 2099378863

Requested Publication Date(s) *	NOVEMBER 27, 2021
Bid Opening OR Meeting Date *	JANUARY 6, 2022
Text for Publication in the Record *	NOTICE INVITING STATEMENT OF QUALIFICATIONS NOTICE IS HEREBY GIVEN that sealed Statement of Qualifications (SOQ) will be received no later than Thursday, January 6, 2021, at 2:00 pm (local time) by the City of Stockton, California for Municipal Advisor Services ? PUR 21-031 in strict accordance with the specifications. The City of Stockton, herein after referred to as the ?City?, is requesting SOQ from firms or individuals, herein after referred to as ?Proponent? to provide Municipal Advisor Services to the City. The City is seeking to establish its vendor pool for Municipal Advisor Services. Each sealed SOQ shall be marked "STATEMENT OF QUALIFICATION" and shall indicate the project name, number, and SOQ opening date, and shall be mailed or delivered to the address below at or before the hour stated. Each Proponent must be licensed in accordance with applicable California State Law. SOQ forms and specifications are available on the City?s website at www.stocktonca.gov/DEPTBIDFLASH . Sealed SOQ must be delivered to the Office of the City Clerk, City Hall, 425 North El Dorado Street, Stockton, CA 95202 unless electronic mail delivery to city.clerk@stocktonca.gov is applicable. Proponents will only be identified as responding to the RFSOQ; no SOQ will be opened or read aloud. The City reserves the right to reject any/or all SOQs received and re-advertise. For questions about

this project, please contact Susan Garcia at stocktonbids@stocktonca.gov or (209) 937-8357.
 ELIZA GARZA, CMC, CITY CLERK CITY OF STOCKTON

For Clerk Use

Date sent to Record	yyyy/mm/dd	Date Affidavit Received	yyyy/mm/dd
AFP Number			
Publication Proof	No file uploaded		

Bid Award Follow Up

Unsuccessful Security Returned	Insert date bonds or checks returned.
Successful Security Returned	Insert date successful bidder security returned
Bid Award Resolution/Motion	